

**PLEASANT DENTAL  
DR. DAVID DAYNES D.D.S**

**PATIENT INFORMATION**

PATIENT NAME: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

HOME PHONE: \_\_\_\_\_

CELL PHONE: \_\_\_\_\_

E-MAIL: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

SOCIAL SECURITY NO. \_\_\_\_\_

EMPLOYER: \_\_\_\_\_

MARRIED    SINGLE    MALE    FEMALE

Whom may we thank for inviting you to our office: \_\_\_\_\_

In case of emergency, please contact: \_\_\_\_\_  
\_\_\_\_\_

**Primary Dental Insurance**

INSURED'S NAME: \_\_\_\_\_

INSURED'S SOC. SEC. # \_\_\_\_\_

INSURED'S DATE OF BIRTH: \_\_\_\_\_

INS. COMPANY NAME: \_\_\_\_\_

SECONDARY DENTAL INSURANCE  YES    NO

**Authorization and Office Policies**

I authorize Dr. David Daynes to perform those procedures as may be deemed necessary or advisable to maintain my dental health or the dental health of any minor for which I have responsibility.

I understand that the administration of local anesthetic may cause an untoward reaction or side effects, which may include, but are not limited to bruising, hematoma, cardiac stimulation, temporary or rarely, permanent numbness, and muscle soreness. I understand that occasionally needles break and may require surgical retrieval. I understand that as part of dental treatment items including, but not limited to crowns, small dental instruments, drill components, etc. may be aspirated or swallowed. This unusual situation may require a series of x-rays to be taken by a physician or hospital and may, in rare cases, require bronchoscopy or other procedures to ensure safe removal. I understand that as part of the dental treatment, including preventive procedures such cleaning and preventive procedures, including fillings of all types, teeth may remain sensitive after completion of treatment. Jaw muscles may be sore or tender with lengthy appointments. Gums and surrounding tissues may remain sensitive or painful during and/or after treatment. Although rare, it is also possible for the tongue, cheek or other oral tissues to be inadvertently abraded or lacerated during routine dental procedures. In some cases, sutures or additional treatment may be required. I do voluntarily assume any and all possible risks, if any, which may be associated with general preventive and operative treatment procedures in hopes of obtaining the potential desired results for my benefit or the benefit of my minor child. I acknowledge that the nature and purpose of foregoing procedures have been explained to me if necessary and I have been giving the opportunity to ask questions. I consent to the knowledge that additional work in addition to the treatment plan may be required in some cases (ie. deep cavities requiring root canal treatment or post-surgical complications ie. dry socket, etc).

I give my permission for any dental x-rays that Dr. Daynes recommends. I understand that all documents need to stay in the office but I can obtain a copy for a fee if needed. I agree that photographs of my teeth and surrounding tissues may be taken in order to submit to insurance for payment, research, and/or advertising purposes.

DENTAL INSURANCE: is a contract between a patient / guardian and the insurance company and in no way absolves the patient / guardians of full responsibility for the charges incurred with our office. Estimates of insurance payment made by this office are considered a guideline only. We can make no guarantee of the insurance payment(s) estimated.

SCHEDULED APPOINTMENTS: The time scheduled for your visit is set aside especially for you. We look forward to making your visit pleasant, comfortable and productive. In the unlikely event you are unable to make your appointment, we ask that you give us 24 hours notice so that we may give this time to other patients needing treatment. There will be a charge of \$1.00/minute for appointment(s) missed or broken without 24 hours prior notice.

FINANCE CHARGES: a monthly charge of 1.5% (18% annually) will be added to all account balances not paid within 60 days of services. A late fee of \$40/month will be assessed to all past due accounts. We want to stay in touch with you regarding your account and you authorize us or any company affiliated with us to contact you by phone, text, email, or mail which could result in charges to you by your telephone carrier.

PRIVACY AND CONFIDENTIALITY is important to us. I have reviewed and consent to the Notice of Privacy Practices document.

I have read, understand and agree to the above policies. In the event of default, I agree to pay all costs of collection (up to 50% of the amount owing) as well as court costs and reasonable attorney's fees in the event legal action is taken.

Signature: \_\_\_\_\_

(Patient or legal guardian)

**RESPONSIBLE PARTY**

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

EMPLOYER: \_\_\_\_\_

WORK PHONE: \_\_\_\_\_

SPOUSE EMPLOYER: \_\_\_\_\_

SPOUSE WK PHONE: \_\_\_\_\_

RELATIONSHIP TO PATIENT: \_\_\_\_\_

INS. COMPANY ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

SUB ID #: \_\_\_\_\_

GROUP #: \_\_\_\_\_

PHONE #: \_\_\_\_\_

Date: \_\_\_\_\_

## Health History

1. Are you in Good Health?  Yes  No  
2. Have there been any changes in you health within the past year?  Yes  No  
3. Are you now under the care of a physician?  Yes  No  
4. Name and phone number of physician \_\_\_\_\_  
5. Have you had any serious illness, operation, or been hospitalized in the past 5 years?  Yes  No  
6. Are you taking any medications, including non- prescription medications? Please list:  Yes  No

- 
7. Do you have or have you had any of the following diseases or problems?
- |   |                              |                             |                                  |                              |                             |
|---|------------------------------|-----------------------------|----------------------------------|------------------------------|-----------------------------|
| • Damaged heart valves or artificial heart valves, including heart murmur?                    | <input type="checkbox"/> Yes | <input type="checkbox"/> No | • Stomach ulcer or hyperacidity  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Cardiovascular disease (heart trouble, heart attack, angina, high blood pressure)           | <input type="checkbox"/> Yes | <input type="checkbox"/> No | • Kidney Trouble                 | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Do you have inborn heart defect?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No | • Tuberculosis                   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Do you have a pace maker?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | • Persistent or bloody cough     | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Allergies <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                              |                             | • Persistent swollen glands      | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Sinus Trouble <input type="checkbox"/> Yes <input type="checkbox"/> No                      |                              |                             | • Low blood pressure             | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Asthma <input type="checkbox"/> Yes <input type="checkbox"/> No                             |                              |                             | • Sexually transmitted disease   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Fainting Spells or seizures <input type="checkbox"/> Yes <input type="checkbox"/> No        |                              |                             | • Epilepsy, neurological disease | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Hepatitis, jaundice, liver disease <input type="checkbox"/> Yes <input type="checkbox"/> No |                              |                             | • Problems with mental health    | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • AIDS or HIV infection <input type="checkbox"/> Yes <input type="checkbox"/> No              |                              |                             | • Cancer                         | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Thyroid problem <input type="checkbox"/> Yes <input type="checkbox"/> No                    |                              |                             | • Immune system problems         | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Respiratory Problems <input type="checkbox"/> Yes <input type="checkbox"/> No               |                              |                             | • Blood transfusion              | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Arthritis or painful joints <input type="checkbox"/> Yes <input type="checkbox"/> No        |                              |                             | • Tumor or growth                | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Persistent weight loss <input type="checkbox"/> Yes <input type="checkbox"/> No             |                              |                             |                                  |                              |                             |
| • Diabetes <input type="checkbox"/> Yes <input type="checkbox"/> No                           |                              |                             |                                  |                              |                             |
| • Abnormal bleeding <input type="checkbox"/> Yes <input type="checkbox"/> No                  |                              |                             |                                  |                              |                             |
| • Anemia <input type="checkbox"/> Yes <input type="checkbox"/> No                             |                              |                             |                                  |                              |                             |

8. Are you allergic or have you had a reaction to:
- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Local anesthetics | <input type="checkbox"/> Penicillin or other antibiotics | <input type="checkbox"/> Sulfa Drugs          | <input type="checkbox"/> Barbiturates or sedatives |
| <input type="checkbox"/> Aspirin           | <input type="checkbox"/> Iodine                          | <input type="checkbox"/> Codeine or narcotics | <input type="checkbox"/> Other _____               |
9. Do you have any disease, condition, or problem not listed above that we should know about?  Yes  No

- 
10. Have you ever had serious trouble associated with previous dental treatment? \_\_\_\_\_  
11. Are you wearing removable dental appliances?  Yes  No  
12. Have you ever used tobacco of any type?  Yes  No  
13. Do you use alcoholic beverages?  Yes  No

Women:

14. Are you pregnant?  Yes  No  
15. Are you nursing?  Yes  No  
16. Are you taking birth control pills?  Yes  No

I certify that I have read and understand the above. I acknowledge that my questions, if any, have been answered. I will not hold Dr. Daynes or his staff responsible for any errors or omissions that I may have made in the completion of this form.

Signature of Patient or Guardian: \_\_\_\_\_ Date \_\_\_\_\_

Signature of Dentist or Hyg. \_\_\_\_\_ Date \_\_\_\_\_

Health history updates: \_\_\_\_\_

# Pleasant Dental's Financial Policy

Understanding our patient financial agreement is as important as the services we render. It is our responsibility to inform you of your charges and our payment policy prior to service. **Payments are expected at the time services are rendered.** We accept cash, checks, and all major credit cards. We will estimate insurance copays to the best of our abilities and ask these to be paid at time of service. Patients with insurance who would like a more exact estimate of expected insurance coverage can request us to submit a pre-authorization to the insurance company (this will take 6-8 wks+ for processing).

**Would you like work pre-authorized?**     Yes     No

## Our options are . . .

1.    A 3% savings for payments in **Full by Cash or Check** at time of service. We can offer this because it reduces the cost to our office in billing and staffing hours and therefore we want to share that savings with you, our valued patient. Credit card companies charge us a high percentage rate and therefore we are not able to extend this courtesy to those wishing to use their credit cards.

2.    *Insured patients only:* Payment of estimated co-payment at time of service.

3.    Major Service TWO Payment Option: We offer a two-payment option for Crown, Bridge, and Denture treatment. We ask that you pay one-half of the fee at the first appointment and the second half at the seat date appointment. The negative here is **NO Discount**.

4.    In-office Financing – over \$500:  
Up to 3 month interest free credit/bank card monthly debit with signed agreement. 25% down before treatment is started, \$5 a month transaction fee. In the event that the payment doesn't go through, a **\$40/mo monthly no-payment charge** will be assessed. We are unable to carry accounts past 3 months.

5.    For those times when the first four just don't make it . . . we have another great option – CareCredit. No-interest and long term options, ask for an application.

We will gladly accept personal checks under the following guidelines: 1. There will be a \$25 fee assessed for returned / bounced checks. 2. We are unable to accept post-dated checks. A finance charge of 1.5% per month (annual rate of 18%) will be assessed on any unpaid balance after 60 days.

**Broken appointments:** This time that has been reserved especially for you and we strongly encourage all patients to keep their appointments. If you must change your appointment, we require at least 24 hours notice. There will be a \$40 broken appointment charge for cancelled or no-showed appointments without 24 hour notice.

\_\_\_\_\_  
Option #

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date